

TAX & FINANCE TECHNOLOGY

Manual today, automated tomorrow.

Supporting tax and finance teams streamline today and future proof tomorrow with tailored technology driven solutions

The future of tax and finance is digital, making auditable, transparent, and efficient processes more critical than ever.

With significant real-world experience in tax, accounting, and technology, we specialise in process optimisation, workflow enhancement, and data transformation.

Through a pragmatic approach and the use of leading software including ONESOURCE, Alphatax and Alteryx combined with APIs, and Robotic Process Automation, we identify opportunities to robustly optimise your processes. We deliver flexible, practical, cost-efficient and repeatable solutions that drive measurable efficiencies quickly.

Together, we can help you:

- **Adapt**
- **Innovate**
- **Automate**

MEET THE TEAM**Mark Hart**

FCA · Director

Mark is skilled at cutting through complexity, delivering smart, technology-driven solutions that streamline processes and foster innovation.

**Charlotte Hart**

CTA, FCA · Director

As an ex Head of Tax, Charlotte is passionate about helping in house finance and tax teams embrace technology, automate workflows, and drive digital transformation.

Proudly partnered with



Why Osprey?

We combine deep tax technology expertise with close ties to leading software providers to deliver pragmatic, tailored solutions that modernise processes.

Every project is personally managed by Mark and Charlotte, ensuring flexibility, clarity, and technical depth where it counts.

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Tax reporting

Tax reporting preparation was taking the tax team 4 weeks to complete.

By enhancing their ONESOURCE Corporate Tax implementation and adding two Alteryx workflows with API integrations, we automated both data extraction for group reporting purposes and statutory reporting tax disclosure preparation, cutting out weeks of manual effort.

The new process enhanced efficiency, improved accuracy and simplified the audit. It created time for the team to focus on tax position analysis and delivering additional value to the business.

Indirect tax

Indirect tax compliance was time-consuming and exposed the team to significant key person risk.

We built Alteryx workflows to automate repetitive, formulaic tasks, reducing errors, accelerating reporting, and creating capacity for more strategic work.

The tax team is now using these workflows as templates for wider automation, with the Head of Tax saying the project "surpassed all their expectations."

Corporate tax compliance and reporting

A group needed to bring its tax compliance in-house and add more rigour to Group Tax Reporting.

We implemented ONESOURCE Corporate Tax and ONESOURCE Tax Provision, introducing templated processes that improved accuracy and efficiency across both compliance and reporting. The new approach enabled the team to deliver results faster and with greater confidence.

We are now exploring integration of the two solutions to unlock further efficiencies, cutting preparation time and creating more space for proactive, value-adding work.

Curious about how automation can simplify your tax compliance and reporting? Please get in touch at contact@ospreyconsulting.co.uk.

We'd love to show you how your team can save time, reduce errors, and future proof your processes.

